# Statistical Pocketbook of Maldives





# $\frac{2019}{}$



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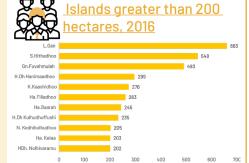
Male', Republic of Maldives

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Location				A	Area									
Latitude	7° 6' 35" N to 0° 42" 24	" S		Д	rea (including s	ea)	115,300 sq. km							
Longitude	72° 33' 19" E to 73° 46' 1	3" E		E	.E.Z		859,000 sq. km							
				<u>L</u>	and Area	2016								
Exclusive Economic Zone (EEZ)	859,000 sq. kms			N	//ale' (Capital)	195.59 Ha								
		2006	2018	H	lulhumale'	386.42 Ha								
Number of Islands:		1,192	1,192	V	/illimale'	31.7 Ha								
(including capital Male'- which includes Hulhumale' an	d Villimale' islands as its wards)													
Inhabited		194	187											
Uninhabited		910	860											
No. of Tourist Resorts (Including Marinas)		88	145											
	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Climate : (Male')														
Annual Rainfall (millimeters)	1,659	2,711	1,792	2,002	2,202	2,018	1,333	1,664	2,082	1,996	2,174	2,205	1,664	2,121
Total duration of sunshine (hours)	2,963	2,629	2,875	2,822	2,897	2,765	2,935	2,797	2,796	2,812	2,926	2,764	2,973	2,732
Annual average of daily														
- maximum temperature (degree Celsius)	31.2	30.9	31.1	30.9	31.1	30.9	30.9	31.2	31.2	31.3	31.3	31.2	31.1	31.0
- minimum temperature (degree Celsius)	26.1	26.0	26.2	26.1	26.3	26.5	26.4	26.4	26.3	25.8	26.5	26.6	26.6	26.4
Note: Land Area is as of 2016. For Hulhumale, the area of Fa	rukolhufushi is not included here.													



Land Area (in hectares) 2016

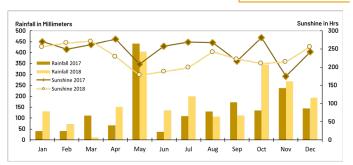
#### **Temperature**

Throughout the year, temperature remains almost same in the Maldives. The highest temperature recorded during 2018 was 33.2°C, recorded in April at Hdh. Hanimaadhoo. Likewise, the minimum temperature recorded during 2018 was 23.8°C, at the HDh. Hanimaadhoo in January.





#### Sunshine & rainfall for Male' by month, 2017 - 2018



Atolls

Inhabited Isalnds (Including Male')

> Unihabited Isalnds

> > Resorts

Maldives is located on the eauator and therefore experiences monsoonal climate. There are two distinct seasons, dry season (Northeast Monsoon) and wet season (Southwest Monsoon). In these two seasons the temperature varies hardly. Northeast monsoon extends from January to March.

Maldives Meteorological Service

Haa Alif 14 Islands Capital: Dhidhoo slands, Haa Dhaal Shaviyani 14 Islands Capital: Funadhoo Capital: Kulhudhuffushi Noonu nhabited 13 Islands Raa Capital: Manadhoo 15 Islands Capital: Ungufaaru Lhaviyani 4 Islands Baa Capital: Naifaru 13 Islands Capital: Eydhafushi Kaafu 10 Islands (including Male') Alif Alif 8 Islands Capital: Thulusdhoo Capital: Rasdhoo Alif Dhaalu 10 Islands Vaavu Capital: Mahibadhoo 5 Islands Faafu Capital: Felidhoo 5 Islands Capital: Nilandhoo Meemu Dhaalu 8 Islands Capital: Muli Capital: Kudahuvadhoo Thaa 13 Islands Laamu 11 Islands Capital: Veymandoo Capital: Fonadhoo Gaafu Alif 9 Islands Capital: Viliaili Gaafu Dhaalu

Seenu 6 Islands Capital: Hithadhoo

Capital: Thinadhoo

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total Population <sup>1</sup> _/	300,466	304,869	309,575	314,542	319,738	325,135	330,652	336,224	437,535	454,434	472,426	491,589	512,038
Maldivian population <sup>2_/</sup>	300,466	304,869	309,575	314,542	319,738	325,135	330,652	336,224	339,761	346,377	353,005	359,608	366,176
Foreign Resident population <sup>3_/</sup>	na	97,774	108,057	119,421	131,981	145,862							
(Vital statistics)													
Births	5,827	6,569	6,946	7,336	7,115	7,182	7,431	7,153	7,245	6,986	6,986	6,756	6,723
Deaths	1,084	1,118	1,061	1,158	1,105	1,137	1,135	1,120	1,143	1,130	1,130	1,226	1,241
Infant Mortality Rate (under 1) / '000 Live Births	16	10	11	11	11	9	9	6	8	9	8	10	na
Mortality Rate (under 5) / '000 Live Births	18	12	14	12	13	11	11	9	10	11	9	11	na
Crude Birth Rate / '000 Population	19	22	22	24	22	22	22	21	21	20	19	19	na
Crude Death Rate / '000 Population	4	4	3	4	3	3	3	3	3	3	3	3	na
Maternal Mortality Ratio (MMR)/100,000 live births 4_/	100	100	57	81	112	55	13	0	41	72	44	104	na
Still Birth Rate / '000 Live Births	10	9	8	7	7	7	7	9	5	6	6	5	na
Neonatal Mortality Rate (NMR)/'000 live births	11.5	7.2	8.0	8.0	8.2	6.8	5.9	4.1	5.1	5.3	5.3	7.7	na
Total Fertility Rate (Censuses) , (Children per Woman)	2.20								2.46				
Male Life Expectancy at birth (Years)	72.0	72.3	72.5	72.5	72.6	72.8	73.0	73.0	73.1	73.1	73.0 <sup>5_/</sup>	na	na
Female Life Expectancy at birth (Years)	73.2	73.7	74.1	74.2	74.4	74.8	74.8	74.7	74.8	74.6	74.7 <sup>5_/</sup>	na	na
Marriages	5,556	5,821	5,821	6,569	6,136	6,015	5,699	5,620	5,712	5,763	5,488	5,237	5,290
Divorces	2,177	2,345	2,345	2,680	2,795	3,016	3,011	3,331	3,402	3,358	3,417	3,211	3,166

(Census)	2006	2014
Total Maldivian Population	298,968	344,023
Male	151,459	174,666
Female	147,509	169,357
Resident Foreign Population	na	63,637
Male	na	55,787
Female	na	7,850
Inter-censal annual growth rate (%)	1.69	1.65
Male' population (%)	35	38
Sex ratio (males per 100 females)	103	103
Dependency ratio (dependants per 100 working age pop)	57	48
Economically active population (Resident Maldivians)	106,427	153,762

Note: 1\_/: Population projection prior to 2014 include Maldivians. From 2014 onwards the population includes

resident Maldivians and resident Foreigners

2\_/: Maldivians living abroad were included prior to 2014. From 2014 onwards only resident Maldivians are included.

- 3\_/: Foreigners were not included in population census and projection prior to 2014
- 4\_/: In 2013 no maternal death occurred in the country
- 5\_/: figures are preliminary. This is expected to change.



533,941

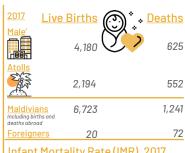




#### Life Expectancy, 2016







#### Infant Mortality Rate (IMR), 2017

IMR has increased during the year 2017, compared to 2016.

(000' live births) 10



2016 Female 10 Male 6

Female 7 Male 12 2017

Infant Deaths, 2017

2017 53 64

#### Births and Deaths, 2017



Gaafu Alifu 35 Births 23 Deaths Gaafu Dhaalu 154 Births 21 Deaths <u>Gnaviyani</u> 107 Births <u>Seenu</u> 24 Deaths 247 Births

69 Deaths

#### Marriages & Divorces,

2018

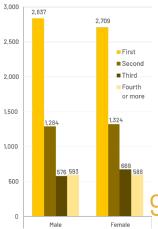
During the year 2018, there were 5,290 recorded marriages, which is a 5% decrease compared to 2017.



During the year 2018, there were 3,166 recorded divorces, which is a 6% decrease compared to 2017.

#### Marriages by number of times mar-

#### ried by sex of bride and groom, 2018



**Employed Population** 

Unemployed Population (ILO defintion)/Seeking and available

Number

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Government Employees <sup>1</sup> /													
Both Sexes	33,997	32,797	24,138	24,085	21,845	19,125	17,657	24,207	24,883	24,696	24,501	22,082	23,647
Male	20,909	19,417	11,507	11,456	10,464	9,728	8,603	11,219	11,547	11,191	10,881	8,907	9,122
Female	13,088	13,380	12,631	12,629	11,381	9,397	9,054	12,988	13,336	13,505	13,620	13,175	14,525
Percent change over previous year	-0.1	-3.5	-26.4	-0.2	-9.3	-12.5	-7.7	37.1	2.8	-0.8	-0.8	-9.9	7.1
Expatriate Employment 2_/	53,901	70,075	80,839	70,259	73,840	79,777	na	na	na	na	na	na	114,981
Employment Approvals Issued 3_/	na	na	na	na	na	na	na	57,424	45,584	58,527	83,136	76,342	na
Employment (Resident Maldivian population)	Census 2006	C	ensus 2014							1			
15+ Population	188,889		244,956	Ci	vil Sarv	zante h	v Racio	Salary	2018	Civil	Sorvar	te by	Ton 5

145,757

8,005

5.5 5.2 Unemployment Rate (ILO definition) (%) 1 / With the formation of civil service in 2008, government employees figures includes civil servants only 2 / Due to change in the border control system used to generate the immigration data with new system established in November 2012, there is a discontinuity in consistent records.

100,602

5,825

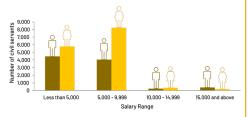
372 Female

3\_/ Employment Approval (EA) is a written statement by immigration, giving permission for foreigners to work in Maldives. Resident permit/work visa is issued based on this EA for those who apply for work visa.

#### Civil Servants by locality, 2018 ·Haa Alif (917) 352 Male Civil Servants, 2018 565 Female Haa Dhaalu (1,285) 456 Male 431 Male 23,647 829 Female 476 Female Noonu (784) 317 Male Raa (1,183) 467 Female 486 Male Lhaviyani (456) 697 Female 158 Male 298 Female Baa (772) 268 Male 14,525 9.122 504 Female 37% of civil 61% civil servants are women. servants are in Male' Alif Alif (474) Kaafu (1,095) Civil Servants by age 182 Male 354 Male 292 Female 741 Female group, 2018 Alif Dhaalu (585) 168 Male 65+ 69 Male 417 Female 118 Female Faafu (452) ■ Female 60-64 176 Male Meemu (465) Male 276 Female 195 Male 55-59 270 Female 167 Male 50-54 325 Female 45-49 Laamu (874) 356 Male 329 Male 40-44 507 Female 545 Female 35-39 30-34 Gaafu Alifu (633) 25-29 180 Male Gaafu Dhaalu (794) 453 Female 271 Male 20-24 523 Female 15-19 Gnaviyani (554) Seenu (1.042) 182 Male 0 1,000 2,000 3,000 234 Male

808 Female

#### Civil Servants by Basic Salary, 2018

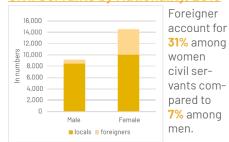




95 percent of the civil servants get a salary less than 10,000 MVR per

37% civil servants are working in Male'.

#### Civil Servants by Nationality, 2018



Out of the 5,150 foreign employees in the civil service 88% are women.

#### Civil Servants by Top 5 Occupations, 2018











5% of civil servants are contract staff in 2018.

#### **Expatriate Employment in Civil Service, 2018**



<u>Teachers</u>

3,130

**Doctors** 



Nurses



Laboratory Support Service

in 2018, there were 114,981 expatriate workers in the country.

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Number of Doctors in Male'	204	219	na	na	na	286	350	396	453	503
Number of Doctors in Atolls	322	306	na	na	na	418	456	414	446	458
Number of hospital beds <sup>1</sup>	-	271	282	284	279	261	274	309	316	341
Inpatients at IGMH	13,752	13,568	13,996	13,935	13,058	12,590	12,720	12,199	13,247	15,184
Average Duration of Stay at IGMH (Days)	5.8	5.9	5.8	5.7	5.5	6.1	5.6	5.9	6.4	5.9
Average Occupancy Ratio at IGMH (%)	84.4	80.7	82.6	76.8	71.4	78.4	72.5	71.0	70.8	74.2
No. of Thalassemia Cases registered	694	716	747	769	787	814	836	850	861	880
No. of New Thalassemia Cases	25	22	31	22	18	27	22	14	11	19
No. of Tuberculosis Cases Under Treatment	154	130	126	120	165	127	137	239	202	204

#### Note:

Inpatients at the main public hospital in Male' (IGMH), do not show the full picture as it covers 69% of inpatient hospital beds in Male'.

1\_f: number of hospital beds are given according to the number on end of the year at IGMH IGMH: Indhiraa Gandhi Memorial Hospital

# <u>Distribution of Medical Staff,</u> 2018

4,922 Local Expat

Total 2,640 2,282



65% of specialist doctors and 41% of general doctors are serving in Male'.



31% of doctors and 85% of nurses are women.

	Allied	<u>Local</u>	Expat
	Health Staff	282	292
(1M+)	574		





### Government Hospitals, 2018

Hospitals in Male' 4

Total Inpatients 17,401

Total Outpatients 672,065 (Including Dhamanaveshi)

Total Inpatients 13,954
Total Outpatients 633,440

Atoll Hospitals

Regional Hospitals

Total Inpatients 15,751
Total Outpatients 786,835

14

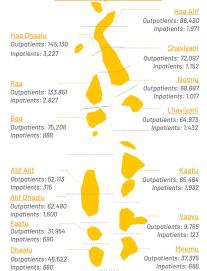


14,438
Total Outpatients

490,461

19% of outpatients and 23% of inpatients were cared for by private hospitals.

#### In patients & Out patients of Government Hospitals, 2018





# Registered Thalassaemia cases, 2018

880



Total New cases



Thalassaemics taking treatment

635



Total Deaths

#### Tuberculosis cases, 2018



Total Tuberculosis cases, 2018

204



Newly detected tuberculosis cases, 2018

138



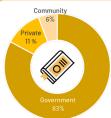
Gaafu Dhaalu
Outpatients: 101,015
Inpatients: 2,136

Gnaviyani
Outpatients: 26,333

Outpatients: 110,904 Inpatients: 3,010 Gnaviyani Outpatients: 24,323 Inpatients: 728

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Student Enrolment by Level											
Pre - Primary Enrolment (NURS, LKG, UKG)	15,536	16,126	17,623	17,885	22,049	22,473	22,823	23,412	22,263	21,000	20,411
Primary Enrolment (Grades 1 - 7)	46,994	44,530	41,955	40,435	38,638	39,408	40,499	42,137	43,781	45,326	47,236
Lower Secondary Enrolment (Grades 8 - 10)	28,164	26,120	24,588	22,788	21,444	19,876	18,925	18,096	17,256	16,778	16,289
Higher Secondary Enrolment (Grades 11 - 12)	2,651	2,920	3,243	5,604	4,237	4,138	4,552	4,380	4,120	4,191	3,977
Special Classes **	88	145	191	234	142	201	284	316	368	481	298
Student / Teacher Ratio	12	12	11	12	11	10	10	10	10	9	9
Teachers	7,534	7,807	8,012	7,070	7,830	8,223	8,388	8,817	8,957	9,242	9,586
Male	2,989	3,026	3,080	2,809	3,114	3,225	2,991	3,038	2,951	2,990	2,960
Female	4,545	4,781	4,932	4,261	4,716	4,998	5,397	5,779	6,006	6,252	6,626
Male'	5,958	1,698	1,757	1,429	1,650	1,878	2,021	2,258	2,371	2,553	2,692
Atolls	1,576	6,109	6,255	5,641	6,180	6,345	6,367	6,559	6,586	6,689	6,894
Local	4,974	5,361	5,525	4,844	5,321	6,029	5,835	6,368	6,733	7,075	7,284
Foreign	2,560	2,446	2,487	2,226	2,509	2,194	2,553	2,449	2,224	2,167	2,302
Trained	5,745	6,222	6,534	6,027	6,708	7,513	7,267	7,626	7,989	8,509	9,011
Untrained	1,789	1,585	1,478	1,043	1,122	710	1,121	1,191	968	733	575
Gross Primary Enrolment Ratio	110	101	106	101	102	99	107	104	110	110	96
Gross Lower Secondary Enrolment Ratio	124	111	117	108	113	95	109	109	106	106	101
Gross Higher Secondary Enrolment Ratio	16	18	21	36	30	27	35	35	35	37	50
Net Primary Enrolment Ratio	96	95	96	96	94	94	99	99	106	108	96
Net Lower Secondary Enrolment Ratio	69	88	84	84	81	92	82	85	84	89	91
Net Higher Secondary Enrolment Ratio	6	14	17	17	19	24	24	26	27	31	45
Enrolment by Sex											
Both sexes	93,433	89,841	87,600	86,946	86,510	86,096	87,083	88,341	87,788	87,776	88,211
Male	47,738	45,891	44,882	44,358	44,420	43,884	44,511	45,207	44,919	44,993	45,319
Female	45,695	43,950	42,718	42,588	42,090	42,212	42,572	43,134	42,869	42,783	42,892
Male'	27,007	25,876	25,565	25,064	26,583	27,204	28,507	30,361	31,649	31,487	32,170
Atolls	66,426	63,965	62,035	61,882	59,927	58,892	58,576	57,980	56,139	56,289	56,041
Educational Institutions	362	375	375	381	408	456	455	459	376	354	339
Male'	23	24	24	25	27	36	37	38	38	38	37
Atolls	339	351	351	356	381	420	418	421	338	316	302
Note:											

#### Student enrolment by type of institution, 2018



A total of 88,211 students were enrolled in 339 schools during the year 2018, where majority of them (83%) were enrolled in government schools with 73,035 students.



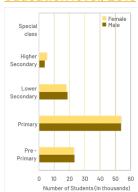
Female student enrolment

42,892



Male student enrolment

#### Student enrolment by education level, 2018



different education levels, female students are more than Males only at Higher Secondary Education.

Across

Teachers, 2018

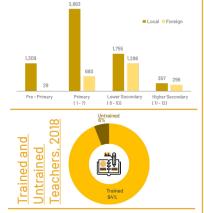
7 in 10 is a female

Teacher.





#### Local and Foreign Teachers, 2018



#### Student Teacher Ratio, 2018

There is 1 teacher for every 9 students in the country as a whole.

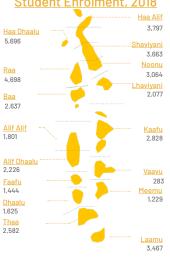


There is 1 teacher for every 12 students in Male.



Atolls There is 1 teacher for every 8 students in Atolls.

#### Student Enrolment, 2018





<sup>\*\*</sup> students enrolled in special classes, for children with special needs. The decrease in 2018 is due as per the developments in the special needs

In 135 community schools were converted to government schools in 2005 due to educational policy change

		2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
	No. of cases logged with Police	17,674	19,259	16,994	17,803	20,512	21,885	18,193	16,362	16,287	15,535	14,811
	No. of Cases dealt by Judicial Courts	12,921	15,997	15,036	14,710	14,329	16,654	19,579	19,372	20,698	18,383	19,793
	Cases handled by the High Court											
	Cases logged	340	415	280	342	371	401	365	413	615	473	484
	Cases dealt	227	401	180	328	560	389	414	329	373	552	311
'	Cases awaiting trial	337	351	452	466	277	289	238	323	563	484	646
)	Number of Detainees											
	Both Sexes	5,556	5,081	4,141	5,279	6,339	6,981	6,983	5,831	5,511	3,961	2,878
	Male	5,353	4,913	4,002	5,110	6,115	6,706	6,709	5,552	5,279	3,811	2,801
	Female	203	168	139	169	224	275	274	279	232	150	77
	Persons sentenced											
	Both Sexes	1,002	2,039	954	na	na	na	401	358	828	1,124	na
	Male	883	1,809	831	na	na	na	342	302	752	1,058	na
	Female	119	228	123	na	na	na	59	56	76	66	na

#### Top 5 logged cases, 2018

Theft

22.1%



Traffic Accidents

2,007



Drugs (including alchohol)

**15.1%** 2,230



Lost Items

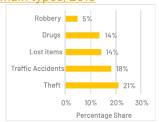
12.1%

**5.1%** 



**Assault** 

Logged cases in Male' by main types, 2018

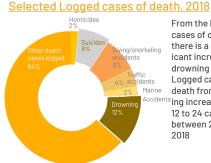


#### Logged cases in Atolls by main types, 2018



31% of logged cases were from Atolls

#### From the logged



cases of death, there is a significant increase in drowning cases. Logged cases of death from drownsing increased from 12 to 24 cases between 2017 and 2018



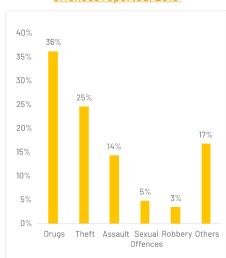


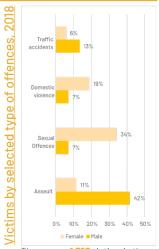


2,801 77

Only 3% detainees were women.

#### Percentage of detainees by main types of offences reported, 2018



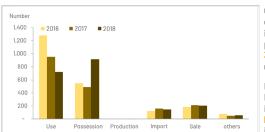


There were 1,793 victims in the cases logged with the police in

43% victims were women.

Out of the 1.793 victims 747 victims were children.

#### Drug cases logged by locality, 2016 - 2018



Out of the 2,046 drug cases logged in 2018, 41% were possession and 32% were drug use.

Drugs ceased by Maldives Police increased from 66 ka in 2017 to 105 ka in 2018.

	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total Catch ('000 metric tons)	122	121	120	130	129	127	129	143	151
Growth in Fish Catch (%)	4.7	(1.1)	(0.7)	8.2	(0.9)	(1.0)	1.4	10.8	5.5
Composition of Fish Catch: (in metric tons)									
Total	122,175	120,836	120,001	129,843	128,683	127,352	129,191	143,160	151,024
Skipjack	73,721	57,672	53,392	74,422	68,522	69,244	69,589	89,683	100,099
Yellow fin	21,835	35,575	44,977	47,146	49,101	51,472	53,705	49,377	47,217
Other Tuna Related Species	7,124	4,947	2,538	1,664	3,924	2,218	2,680	1,606	883
Other Marine Fish	19,495	22,642	19,094	6,611	7,136	4,417	3,216	2,494	2,825
No. of Fisherman	NA	NA	9,973	9,284	8,596	7,909	7,045	17,589	na
Imports of Fresh Agricultural Crops Mainly Produced In Maldives (in '000 MVR)	152,526	186,677	240,438	276,241	302,003	330,504	356,031	400,898	437,440



Total Fish
Catch, 2018

Compared to 2017, there is a growth of **5.5%** in fish catch during the year end 2018.



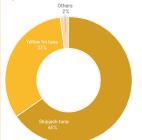
78,323 mt

151,024 mt

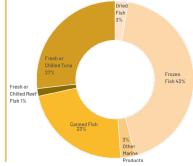
Fish Catch, 2018

Skipjack tuna
51,150 mt
Yellow fin tuna
25,503 mt
Others
1,671 mt

Fish purchased by collector vessels, by type of species, 2018



Percentage distribution of marine product exports by product, 2018

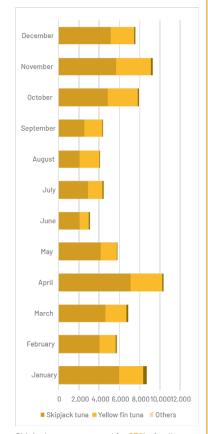


DC.

"Out of the total fish catch during the year 2018, 43.5% fish was exported, while the rest of 56% was used for local consumption."

# Total Fish Purchases by type, 2018

In metric tonnes (mt)



Skipjack tuna accounted for 65% of collection, followed by Yellowfin Tuna at 33% in 2018.





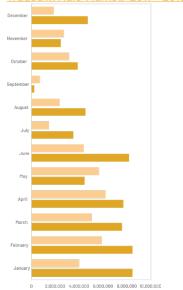
Farmers, 2018

7,568

The highest amount of farmers are found at Laamu atoll with 1,711 farmers (22.6%)

During the year ended 2018, 6 islands are leased for agriculturual purpose.

<u>Value of Agricultural Products</u> <u>Traded in Male' Market, 2017 - 2018</u>



2018 2017

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
No. of Tourist Resorts (Including Marinas)	97	97	101	105	109	111	115	126	135	145
Tourist Arrivals ('000)	656	792	931	958	1,125	1,205	1,234	1,286	1,390	1,484
Growth in Tourist Arrivals (%)	-4.0	20.7	17.6	2.9	17.5	7.1	2.4	4.2	8.0	6.8
Beds in operation (annual average)	20,137	21,701	24,493	25,062	26,101	29,515	31,424	33,802	38,592	42,925
Total Registered Bed Capacity (end year)	24,978	25,709	26,896	28,120	29,829	31,673	34,085	37,374	41,255	44,924
Resorts (including marinas)	20,942	21,350	22,120	22,889	23,487	24,031	24,877	26,933	29,977	31,741
Hotels	1,368	1,449	1,603	1,627	1,708	1,704	1,648	1,713	1,456	1,862
Guest Houses	462	476	659	1,101	1,918	3,199	4,621	6,034	7,304	8,563
Safari Vessels	2,206	2,434	2,514	2,503	2,716	2,739	2,939	2,694	2,518	2,758
Increase in Bed Capacity of Resorts % (over previous yr)	5.4	1.9	3.6	3.5	2.6	2.3	3.5	8.3	11.3	5.9
Bed Capacity Utilization Rate (%) 1_/	70.2	75.6	73.1	70.4	74.0	69.7	63.9	62.9	61.1	62.1
Total Tourist Bed-nights ('000)	5,147	5,986	6,529	6,451	7,041	7,506	7,323	7,771	8,593	9,478
Increase in Tourist Bed-nights	-5.6	16.3	9.1	-1.2	9.1	6.6	-2.4	6.1	10.6	10.3
Average Duration of Stay (days)	8.6	7.6	7.0	6.7	6.3	6.1	5.7	6.0	6.2	6.4
Tourism Tax (In Million MVR) 2_/	531.4	597.3	750.7	804.7	861.6	804.8	0.6	0.2	0.0	0.0
Tourism Revenue (In Million MVR)	1,430	1,704	2,568	3,390	4,123	5,622	6,533	6,471	6,681	na
Tourism Expenditure (In Million MVR) (Revised Estimates) 3_/	57	47	34	53	33	50	104	144	63	na
Tourism Contribution to GDP (%) at constant price	25.2	26.3	26.4	25.7	26.4	25.2	23.6	22.7	24.3	24.5
. 1										

 $<sup>^{1\</sup>_J} From 2010 onwards Includes resorts/hotels/guest houses \& safari vessels and prior that only resorts and Hotels$ 

#### Tourist Arrivals, 2018



1,484,274

During the year 2018, 6.8% increment is seen in tourist arrivals compared to the previous year.

#### Arrivals by Sex, 2018





ist arrivals was recorded during the Month December with 150,818 arrivals and lowest was during May with 92,913 arrivals.

During the year 2018, highest tour-

#### Registered Establishments & Bed Capacity, 2018







8,563



147

2.758

#### Top Tourist Markets, 2018

# China

19.1% 283,116 Germany 7.9% 117,532

#### UK



Italy 7.1% 105,297

#### India



#### Russia



4.8% 70,935

#### France



#### USA



#### <u>Japan</u>

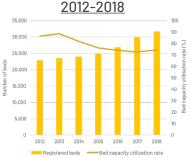


#### **Australia**

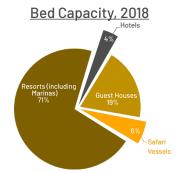


China remains as top tourism market in 2018, although a decrease of 7.6% in Chinese tourists were observed in 2018 compared to 2017.

#### Number of beds and occupancy rate of resorts,



Occupancy rate has not kept pace with the increase in resort beds



<sup>2 /</sup> Tourist tax terminated from end of Nov 2014 with an ammendment to Maldives Tourism Act.

<sup>3 / 2016</sup> data are revised estimates and other years are actuals

		2010	2011	2012	2013	2014	2015	2016	2017	2018
Aircraft Movement at Velanaa International Air	port									
Total Number of International Flights		16,866	19,435	19,282	22,106	23,821	23,488	23,718	23,384	23,820
Passenger Movement of International Flights	('000)	2,174	2,409	2,425	2,864	3,133	3,174	3,957	3,557	3,732
Passenger Movement of Domestic Flights ('oc	00)	1,041	1,145	797	1,367	1,344	1,643	1,821	2,026	2,103
Registered Vehicles / Vessels <sup>1</sup>										
Sea Transport	Total	9,687	10,180	10,682	11,028	11,484	12,070	12,667	13,355	14,003
Number of Safari Vessel		176	181	185	194	207	213	217	219	223
Number of Launches		1,968	2,104	2,253	2,378	2,540	2,794	2,960	3,326	3,693
Number of Boats		508	523	537	561	567	600	490	498	498
Number of Dhoni		5,840	6,077	6,316	6,452	6,625	6,792	6,960	7,112	7,246
Land Transport	Total	46,028	50,184	54,485	59,332	66,132	77,776	87,126	97,213	108,532
Number of Motor Cars		3,030	3,180	3,385	3,659	4,163	4,931	5,411	5,823	6,325
Number of Motor Cycles/Auto Cycl	es	38,010	41,662	45,499	49,819	55,552	65,520	73,301	80,859	89,897
Phone Calls ( '000 minutes)										
International telephone calls		135,384	108,744	211,865	249,201	265,736	227,781	226,472	171,262	139,764
National telephone calls		77,503	75,974	69,830	66,557	41,974	59,161	52,972	52,968	45,603
Mobile calls		1,241,516	1,094,741	1,468,840	1,571,320	1,687,209	1,608,503	1,578,928	1,549,661	1,580,069
Phone lines										
Fixed telephone lines		48,019	24,084	23,140	22,557	21,478	21,911	21,136	20,377	18,754
Mobile phone subscriptions		494,351	527,844	560,547	625,161	665,818	739,790	812,128	900,120	857,934
Post-paid		71,803	72,751	71,463	73,751	78,656	87,051	97,761	113,186	147,462
Pre-paid		422,548	455,093	489,084	551,410	587,162	652,739	714,367	786,934	710,472
Teledensity <sup>2</sup>										
Mobile subscriptions per 100 people		154.6	163.1	169.5	185.9	194.6	212.9	233.7	258.9	246.9
Landlines per 100 people		15.0	7.4	7.0	6.7	6.3	6.3	6.1	5.9	5.4
Internet subscriptions per 100 people		11.8	22.7	26.5	32.8	56.2	72.2	83.8	90.0	96.2

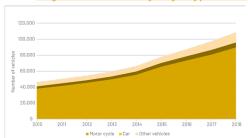
Note:

1\_/: Data have been revised from 2010 - 2017

2 \_/- Telecom densities calculated, based on projected mid-year populations

On 1st January 2017 INIA was rebranded to Velanaa International Airport

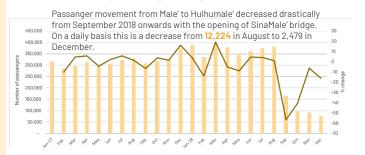
#### Registered vehicles by major types, 2010 to 2018



Registered motorvehicles have been icreasing rapidly and more than doubled in numbers from **35,794** in 2009 to **89,897** by 2018.

Motorcycles account for 83% of all registered vehicles in 2018.

# Monthly passanger movement by ferry from Male' to Hulhumale' and percentage change, 2017 to 2018



#### H.Dh. Hanimaadhoo International Airport 3.248 Arrivals (Int) 3,159 Departures (Int) R. Ifuru Domestic 64,885 Arrivals (Dom) Airport 65,092 Departures (Dom) 36,566 Arrivals 35,169 Departures B. Dharavandhoo Domestic Airport 112,756 Arrivals 109,970 Departures Velana International Airport 1,811,908 Arrivals (Int) 1,789,065 Departures A.Dh. Maamigili Domestic Airport 1,049,040 Arrivals 105,807 Arrivals (Dom) 1,053,845 Departures 102,744 Departures (Dom) Dh. Kudahuvadhoo 🔺 Th. Thimarafushi at International Domestic Airport ♠ Domestic Airport 23,329 Arrivals 5,977 Arrivals 22,713 Departures 5.342 Departures Started operation during Oct 2017 L. Kadhoo Domestic Airport 74.880 Arrivals 75,166 Departures G.Dh. Kaadedhoo **♦** Ga. Koodoo Domestic Airport Domestic Airport 35,462 Arrivals 42,548 Arrivals 35,534 Departures 42,625 Departures S. Gan International Gn. Fuvahmulah Airport ↑ Domestic Airport 19,078 Arrivals (Dom) 20,244 Arrivals 18,975 Departures (Dom) 20,569 Departures

58,882 Arrivals (Int) 59,164 Departures (Int)

## Telecommunication services, 2018



Telephone Lines, 2018



Mobile Subscriptions, 2018 857,934



Internet Subscriptions, 2018

334,346



108,532

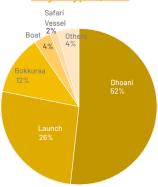
Vehicles Registered, end of 2018



14,003

Vessels Registered, end of 2018

# Registered vessels by major types,2018

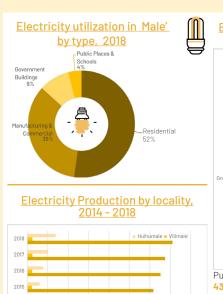


ELECTRICITY													
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Electricity Utilization in Male' ( in ' ooo Kwh)¹-∫	142,430	159,643	173,371	187,110	195,723	211,889	219,663	232,023	239,067	260,445	271,814	304,527	318,851
% Change in Electricity Utilization	13.6	12.1	8.6	7.9	4.6	8.3	3.7	5.6	3.0	8.9	4.4	12.0	4.7
Electricity production ( in ' ooo Kwh)													
Male'	156,108	177,052	195,106	208,388	217,331	231,445	243,768	254,761	269,869	308,896	326,329	336,962	355,075
Vilimale'	4,971	5,449	6,341	7,711	7,549	8,550	9,689	9,544	9,628	11,482	11,758	12,832	12,894
Hulhumale	4,106	5,810	7,324	8,627	10,826	12,494	15,540	16,372	22,833	30,152	38,687	51,074	69,298
% Change in Electricity production													
Male'	11.5	13.4	10.2	6.8	4.3	6.5	5.3	4.5	5.9	14.5	5.6	3.3	5.4
Vilimale'	12.7	9.6	16.4	21.6	-2.1	13.3	13.3	-1.5	0.9	19.3	2.4	9.1	0.5
Hulhumale	53.2	41.5	26.1	17.8	25.5	15.4	24.4	5.4	39.5	32.1	28.3	32.0	35.7

Note: Electricity production by Utility companies not included

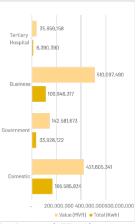
<sup>1</sup>\_/: Data have been revised for 2016 and 2017

	WATER													
-		2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
-	Water distribution (in ' ooo metric tones)													
`	Male'	2,147	2,444	2,881	3,275	3,650	3,998	4,414	4,668	4,977	5,530	6,175	6,554	6,825
	Vilimale'	88	94	133	153	149	162	201	200	200	220	266	279	274
J	Hulhumale	63.95	79.809	79.809	138.1747	196	261	399	423	622	772	969	1,177	1,510
П	% Change in Water Distribution													
ī	Male'	9.0	13.8	17.8	13.7	11.4	9.5	10.4	5.7	6.6	11.1	11.7	6.1	4.1
J	Vilimale'	1.3	7.8	40.5	15.6	-2.8	8.6	23.9	-0.5	0.2	10.1	20.6	4.9	-1.6
	Hulhumale'	-	24.8	0.0	73.1	41.6	33.3	52.9	6.0	47.2	24.0	25.5	21.5	28.3



50,000 100,000 150,000 200,000 250,000 300,000 350,000 400,000

# Electricity Consumption in Male', 2018



Public sector (STELCO) produced 437 million kwh of electricity using 112 million litres of fuel in 2018, to supply the capital Male', Hulhumale and Villimale'

# Number of customers using water, 2018



31,773 1,594 6,046

(hulhumale')

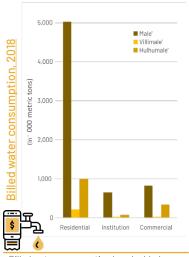


644 68 49



(Male') (Villimale') (hulhumale')

4,105 124 753



Billed water consumption has doubled over the years 2011 and 2018 in Male'.

A 3% increase in water consumption is observed in 2018 compared to previous year in Male', 4% in Villimale' and 35% in Hulhumale'.

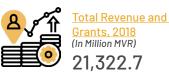
#### 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017<sup>6\_/</sup> 2018 (In million rufiyaa) actual actual revised Revenue and Grants 6,154.1 7,571.2 7,456.5 5.734.8 6.546.9 9,904.6 10,138.1 11,900.7 15,164.2 17.306.2 18.578.1 20.258.7 21,322.7 5,286.7 6,527.2 6,939.5 5,313.3 6,392.4 9,172.1 9,771.4 11,783.1 14,999.0 16,669.3 18,325.0 19,893.2 20,744.9 2,370.3 2.905.1 3.366.8 2,732.0 2,931.0 4,893.0 6,880.1 8,872.8 10,837.9 12,270.6 13,293.0 14,742.4 15,363.1 Non-tax Revenue 1\_/ 2,866.9 3,585.6 3,530.4 2,567.4 3,412.0 3,744.7 2,843.3 2,642.1 4,037.0 4,278.3 4,162.6 5,299.0 5,046.2 Grants <sup>2</sup>\_/ 867.4 1,044.0 517.0 421.5 154.5 732.4 366.7 117.7 165.3 636.9 253.1 343.8 577.8 Expenditure and Net Lending 8.283.2 10,176.0 10,953.4 10,815.1 12,264.7 13,110.0 13,530.8 16,417.2 21,336.9 25,263.0 22.420.2 25,650.8 6.957.4 Total Expenditure 7,066.2 8.325.4 10.342.4 11,104.3 10,996.4 12,663.7 13,200.2 13,666.3 16.539.4 21,440.9 25,306.5 22,497.6 25.837.1 Current Expenditure 5.607.8 6.560.1 7.463.2 8.764.9 8.428.1 9.075.7 10.316.5 11.573.2 13.960.0 16.733.7 16.141.0 14.955.2 17.113.6 Capital Expenditure 1,458.4 1,765.3 2,879.2 2,339.3 2,568.3 3,588.0 2,883.7 2,093.0 2,579.4 4,707.2 9,165.5 7,542.4 8,723.5 Net Lending (108.8)(42.2)(166.4)(150.8)(181.3) (399.0)(90.2)(135.5)(122.2)(104.0) (43.5)(77.4)(186.3) Overall Balance 3\_/ (803.3) (712.0)(2,719.5)(5,218.6) (4,268.1)(2,360.2)(2,971.9)(1,765.5)(1,375.1)(4,134.7)(6,728.4)(2,238.9)(4,514.4)Primary Balance 4\_/ (604.5) (477.7) (2,439.5)(4,600.7) (3,592.4)(1,634.4) (1,864.8) (808.8) (396.8) (2,787.0)(5,546.1) (1,141.9)(2,936.4) Financing 803.3 712.0 2,719.5 5,218.6 4,268.1 2,360.2 2,971.9 1,765.5 1,375.1 4,134.7 6,728.4 2,238.9 4,514.4 Foreign financing 538.5 697.4 747.7 1,006.2 1,228.3 968.0 772.2 472.6 (370.6) (297.8)1,931.9 3,041.8 5,403.7 Domestic financing 264.8 14.6 1,971.8 4,212.4 3,039.8 1,392.1 2,199.7 1,293.0 1,745.8 4,432.5 4,796.5 (802.9) (889.3) **Total Debt** 6,345.0 7,336.4 9,710.7 14,222.2 17,017.0 23,132.6 25,533.8 28,425.4 31,393.5 33,313.5 38,201.9 43,245.6 48,576.9 10,349.7 11,081.6 10,749.2 10,204.2 11,725.9 21,497.2 Foreign Debt 4,368.7 4,966.6 5,616.5 6,612.8 7,859.3 11,517.8 16.675.4 Domestic Debt 1,976.3 2,369.8 4,094.2 7,609.4 9,157.7 12,782.9 14,452.2 16,907.6 20,644.3 23,109.3 26,476.0 26,570.2 27,079.7 23.3 27.0 27.5 Revenue as percent of GDP 26.2 27.3 23.9 17.7 19.3 22.6 22.0 26.4 26.4 26.6 35.0 35.6 37.0 27.0 29.1 37.3 34.3 Total Expenditure as pecent of GDP 34.8 33.2 31.3 29.8 34.0 30.1 Overall Balance as pecent of GDP 35.0 34.8 35.6 37.1 33.4 31.3 (6.7)(3.5)(2.4)(6.5)(9.9)(3.0)(6.0)Primary Balance as pecent of GDP 35.0 34.8 35.6 37 1 33.4 313 (4.2)(1.6)(0.7)(4.4)(8.2)(1.5)(3.9)Total Debt as pecent of GDP 31.5 30.7 33.4 47.4 51.4 57.1 57.6 56.1 55.2 52.8 56.3 57.8 64.5 Foreign debt as pecent of GDP 21.7 20.8 19.3 22.0 23.7 25.5 25.0 22.7 18.9 16.2 17.3 22.3 28.5 Domestic debt as pecent of GDP 9.8 9.9 14.1 25.3 27.6 31.6 32.6 33.4 36.3 36.6 39.0 35.5 35.9 GDP (at 2014 current prices in millions MVR) 5\_/ 20,162.6 23,915.3 29,077.1 30,019.8 63,146.7 67,837.0 74,866.2 33,128.7 40,511.1 44,345.4 50,633.5 56,866.7 75,331.2

1\_/ Includes capital revenue

Excludes grants for direct expenditure by donors

Overall Balance including Grants

- 4\_/ Primary Balance is excluding Loan repayment
- <sup>5</sup>/ 2018 Preliminary estimates of April 2019



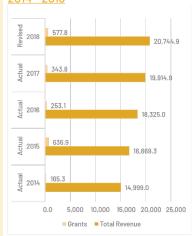
**Total Revenue** (In Million MVR)

Grants (In Million MVR)

20,744.9

577.8

Total Revenue and Grants, 2014 - 2018





Current Revenue, (In Million MVR)

20.409.3

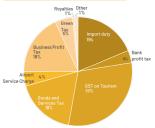


Capital Revenue. (In Million MVR)

335.6

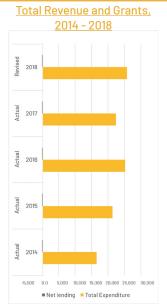
The highest contributor for tax revenue is from tourism goods and services tax (T-GST), which is 30%, while the least contributor is from royalties with 1%.

#### Total Tax Revenue, 2018



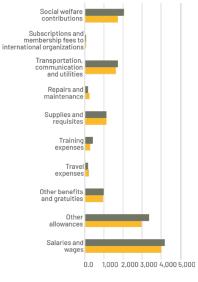
#### Total Expenditure and Net Lending, 2018 (In Million MVR)

25,650.8



#### Expenditure on goods and services, 2017 - 2018

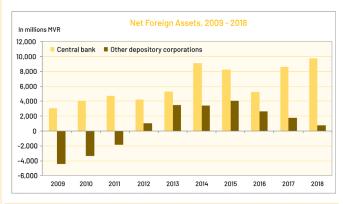




**2018 2017** 

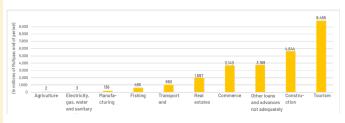
ر	(In million MVR end of period)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 <sup>1_/</sup>	2018
7	Net foreign assets	952.1	-510.5	-1,732.2	-1,338.7	685.6	2,873.0	5,258.3	8,813.4	12,541.0	12,297.4	7,868.8	10,334.7	10,499.1
	Central bank	2,814.0	3,857.0	3,022.0	3,071.7	4,067.6	4,725.5	4,241.0	5,308.0	9,110.0	8,227.3	5,247.5	8,603.3	9,768.6
7	Other depository corporations	-1,861.9	-4,367.5	-4,754.2	-4,410.4	-3,382.0	-1,852.5	1,017.3	3,505.4	3,431.1	4,070.1	2,621.3	1,731.4	730.5
	Domestic claims	9,503.5	13,748.4	18,590.1	21,187.4	22,181.2	24,688.4	23,893.6	24,959.2	25,984.4	29,993.8	35,958.6	36,366.6	38,427.4
_	Net claims on central government	552.9	216.4	896.3	4,062.7	5,380.7	6,830.9	7,649.6	8,637.7	9,265.4	11,380.0	13,394.4	11,671.1	12,295.9
	Claims on other sectors	8,950.6	13,532.0	17,693.8	17,124.7	16,800.5	17,857.5	16,244.0	16,321.5	16,719.1	18,613.9	22,564.1	24,695.5	26,131.5
7	of which Claims on private sector	8,371.7	12,509.1	16,218.5	15,553.8	15,191.0	16,090.5	14,505.4	14,637.9	15,096.8	16,817.0	18,583.0	20,723.3	22,968.9
Τ	Broad money	8,008.7	9,938.8	12,110.1	13,615.5	15,884.0	19,062.2	20,001.6	23,676.7	27,161.2	30,491.9	30,436.3	32,005.9	33,089.0
7	Narrow money	3,707.6	4,448.8	6,097.5	7,440.0	7,538.7	8,192.4	8,428.3	10,415.8	11,196.7	13,337.9	13,468.5	14,469.7	14,579.7
7	Quasi money	4,301.1	5,490.0	6,012.6	6,175.5	8,345.2	10,869.9	11,573.3	13,260.9	15,964.5	17,154.0	16,967.8	17,536.2	18,509.4
×	Private sector loans and Advances	8,184.8	12,486.4	16,121.8	15,403.6	15,045.2	15,970.3	14,520.0	14,533.5	14,927.8	16,759.4	18,495.6	20,949.2	22,791.8
$\mathcal{C}$	Agriculture	17.2	38.0	38.8	31.3	28.7	25.0	15.9	10.3	7.9	4.2	1.9	2.7	2.3
	Fishing	641.3	1,182.9	1,088.8	960.5	896.0	772.3	551.9	546.6	399.8	450.9	520.0	501.8	466.3
_	Manufacturing	140.0	490.8	581.0	532.0	493.1	492.0	324.1	316.5	199.2	170.8	171.9	164.4	136.4
'n	Construction	525.9	1,053.7	1,368.9	1,264.0	1,119.7	1,187.4	1,205.8	1,320.7	1,735.5	2,441.7	3,345.2	3,720.1	4,843.5
Ш	Tourism	4,297.9	6,536.1	9,317.0	9,148.9	8,698.3	9,170.3	8,326.8	7,430.1	6,476.0	6,628.0	7,257.0	7,938.2	8,454.9
-	Commerce	1,655.4	1,299.3	1,837.3	1,587.9	1,774.3	2,131.1	2,144.3	2,551.7	2,515.5	2,964.3	3,178.1	3,212.9	3,140.1
	Transport and Communication	367.3	550.6	786.7	814.5	677.7	614.0	480.0	520.0	613.1	894.3	1,069.8	983.9	859.8
	Note: 1 /- Data Revised													

Note: 1\_/: Data Revised

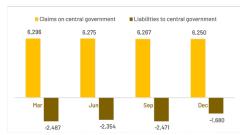


During the year ended 2018, total net assets increased by 13.5%

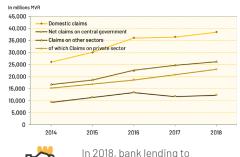
#### Other Depository Corporations Private Sector Loans & Advances by Economic Group, 2018



#### Net claims on central government, 2018



#### Domestic Claims, 2014 - 2018



In 2018, bank lending to private sector of MVR 8.4 billion (37%), were given to Tourism Industry.

#### <u>Depository Corporations</u> <u>Survey</u>, end of 2018



Broad Money (In Million MVR)

33,089



Narrow Money
(In Million MVR)

14,580



Quasi Money (In Million MVR)

18,509



Domestic Claims (In Million MVR)

38,427.4



Net foreign Assets (In Million MVR)

**5= 10,499.1** 

28

# FOREIGN TRADE & BOF

FO	RE	IGN	TR	ADE

		<del></del>		<del></del>			<del></del>					<del></del> ,	
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
EXPORTS													
Total exports (f.o.b value '000 in MVR )	1,735,722	1,384,589	1,617,452	981,318	949,798	1,770,330	2,483,060	2,558,635	2,227,693	2,215,412	2,145,317	3,067,318	2,796,690
Total exports (f.o.b value in '000 US\$)	135,603	108,171	126,363	76,665	74,203	114,882	161,552	166,037	144,655	143,858	139,760	187,604	181,637
Marine Products	1,709,989	1,357,222	1,591,939	958,408	913,242	1,717,121	2,438,537	2,517,185	2,177,115	2,158,075	2,114,278	2,992,796	2,694,727
Other Products	25,733	27,366	25,512	22,910	36,555	53,209	44,523	41,450	50,436	57,337	31,039	74,521	101,964
Total (in %)													
Marine products	99	98	98	98	96	97	98	98	98	97	99	99	96
Other products	1	2	2	2	4	3	2	2	2	3	1	1	4
% Change in exports	30	-20	17	-39	-3	86	40	3	-13	-1	-3	43	-9
IMPORTS													
Total Imports (c.i.f value in '000 MVR)	11,859,521	14,032,513	17,760,114	12,368,528	14,017,488	20,486,217	23,884,654	26,634,885	30,649,233	29,147,779	32,705,614	36,319,895	45,572,680
Total Imports (c.i.f value in '000 US\$)	926,525	1,096,290	1,387,509	966,291	1,095,116	1,329,411	1,553,979	1,728,416	1,990,210	1,892,713	2,130,659	2,360,491	2,959,822
% Change in imports	24	18	27	-30	13	46	17	12	15	-5	12	11	25
EXCHANGE RATE													
Average Exchange Rate (MVR per US\$)	12.80	12.80	12.80	12.80	12.80	15.41	15.37	15.41	15.40	15.41	15.35	15.39	15.40

#### BALANCE OF PAYMENTS

	(In million US\$)	2011	2012	2013	2014	2015	2016	2017	2018
1	(11.11.11.11.11.11.11.11.11.11.11.11.11.							(rvsd)	
J									
_	Balance on goods	-1,370.4	-1,261.4	-1,372.0	-1,660.0	-1,654.8	-1,839.5	-1,908.1	-2,271.0
1	Current Account Balance	-383.4	-184.5	-127.4	-117.8	-301.7	-1,032.4	-1,072.8	-1,270.2
J	Balance on services	1,517.4	1,600.9	1,880.4	2,205.0	2,030.6	1,788.0	1,683.4	1,918.1
	Exports	2,098.4	2,171.5	2,576.9	2,998.3	2,905.3	2,891.4	2,971.7	3,289.8
	Imports	581.0	570.6	696.6	793.3	874.7	1,103.4	2,714.7	2,976.6
_	Financial Account <sup>1</sup>	-416.4	-187.7	-67.4	-543.9	-491.0	-673.2	-968.0	-1,321.2
)	Current Account as a percentage of GDP <sup>2</sup> /	-13.8	-6.4	-3.9	-3.2	-7.4	-23.5	-22.1	-23.7
	Financial Account as a percentage of GDP	-15.0	-6.5	-2.1	-14.7	-12.0	-15.3	-19.9	na
	GDP ( in millions of USD at 2014 current prices) <sup>2</sup> /	2,780	2,876	3,284	3,688	4,095	4,399	4,855.1	na

Note: 1\_/: Positive sign indicates net landing and negative sign indicates net borrowing.

BOP Series has been compiled in accordance with BPM6 methodologies from 2011 onwards based on information available as of 16 April 2017



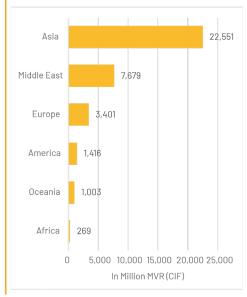
#### Total Imports, 2018

(In 000' MVR)

45,572,680

U.A.E has been the highest contributor of imports to Maldives during the past 3 years, while during the year 2018 18% of goods was imported from UAE.

#### Total Imports by continent of consignment, 2018



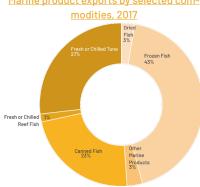


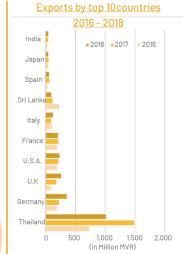
#### Total Exports, 2018

(In 000' MVR)

2,796,690

Marine product exports by selected com-





Thailand has been the highest contributor of exports from Maldives during the past 3 years, while during the year 2018 36% of goods were exported to Thailand.



Note: 1\_/: Preliminary estimates of April 2019 Published in October 2018

#### GDP at Market Price, 2018

at 2014 Constant Prices (In Million MVR)

71,172.7



Human health and social work activities

1,898.6



Entertainment, recreation & Other services

1.202.8

GDP by

Industries



**Fisheries** 

Agriculture

845.6

2.648.2

Manufacturing

1.590.7

Electricity

1.304.2

& Water



Professional, scientific and technical activities

**年 942.3** 



Education

118.6



administration



Real Estate

**4,717.3** 



**Financial** services







17.459.3 of which Resorts,

15,070.3





Construction

4.831.8



Wholesale and retail trade 5,996.2

#### Growth rate of GDP and tourism industry GDP (at constant prices), 2004-2018

2016

62,772

4,071

132,871

8,617

4.399

67,837

143,593

9,312

7.3

2017

67,110

4,352

136.517

8,853

4 855

74,866

152,294

9,876

6.9

2018<sup>1\_/</sup>

71,173

4,616

138,999

9,014

4.885

75,331

147,120

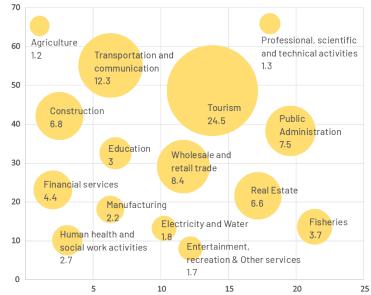
9,541

6.1



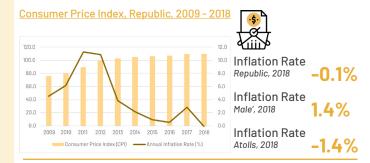
Real GDP grew at 6.1% in 2018. Tourism is the main industry with 25% share of GDP in 2018

#### Percentage Shares of GDP at constant prices by kind of activity 2018



Consumer Price Index (CPI), June 2012 = 100	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Total National CPI	60.7	64.8	72.6	75.9	80.6	89.7	99.4	103.2	105.4	106.4	106.9	109.9	109.8
% change in CPI ( Inflation Rate) - National	2.7	6.8	12.0	4.5	6.2	11.3	10.9	3.8	2.1	1.0	0.5	2.8	-0.1
Food and non- alchoholic beverages- National	46.5	54.1	64.4	64.7	69.6	83.4	98.1	105.2	105.9	106.4	107.0	113.0	111.8
% change in food and non-alchoholic beverages - National	4.0	16.2	19.1	0.5	7.5	19.9	17.6	7.2	0.7	0.5	0.6	5.6	-1.1
Exchange Rate of US Dollars (end of each year) 1_/	12.80	12.80	12.80	12.80	12.80	15.41	15.37	15.41	15.40	15.41	15.35	15.41	15.41
Fuel Prices ( Open Market Rate) at year end	NA	10.3	7.0	7.7	8.2	15.7	16.2	16.1	12.0	11.0	9.3	9.6	12.0

Note: 1\_/: In April 2011, the exchange rate regime was changed from a fixed rate regime to a band of 20 percent around a central parity of MVR 12.8 per US dollar



#### Inflation Rates, 2018 (Republic)



Food and beverages including fish



Food and beverages excluding fish



Fish Index



Tobacco and Aracanuts



Clothing and footwear



**-0.2%** 

Housing, water, electricity, gas and other fuel



-1.3%

Furnishing, household equipment & routine maintenance



Health



Transport



Communication



Recreation and culture



Education



2.1%

Hotels, cafés and restaurants



Miscellaneous goods and services



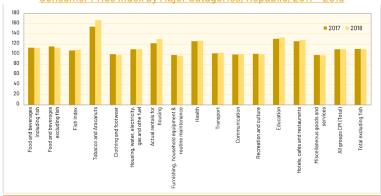
All groups CPI (Total)



Inflation rate declined from 2.8% in 2017 to **-0.1%** in 2018, mainly due to the decrease in staple food prices and electricity charges.

Subsidies on staple foods (rice, flour and sugar) were removed during October 2016, and introduced again in April 2018.

#### Consumer Price Index by Major Catagories, Republic, 2017 - 2018





During the year 2018, fuel price increased. Petrol prices increased from 9.87 MVR per litre at the end of 2017 to 11.19 by the end of the year 2018.

#### 14.00 - Diesel - MVR / Itr ----Petrol - MVR / Itr 12.00 Sugar - MVR / Kg Flour - MVR / Ko 10.00 8.00

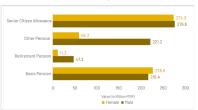
Prices of selected commodities, 2017 - 2018



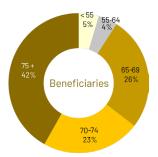
	2011	2012	2013	2014	2015	2016	2017³_/	2018
Basic Pension								
No. of Beneficiaries (end year)	15,035	15,268	15,447	15,767	16,091	16,321	16,533	16,835
Pension Paid Out (in million MVR)	360	415	421	432	427	432	435	443
Retirement Pension								
No. of Beneficiaries (end year)	177	293	425	646	895	1,008	1,105	1,259
Pension Paid Out (in million MVR)	7.8	21.5	25.9	36.0	48.8	49.2	54.6	58.6
Other Pension 1 /								
No. of Beneficiaries (end year)	7,219	7,314	7,293	7,284	7,264	7,255	7,218	7,200
Pension Paid Out (in million MVR)	167	241	244	260	260	265	271	281
Senior Citizen Allowance <sup>2</sup>								
No. of Beneficiaries (end year)	-	-	-	16,198	16,561	16,779	17,007	17,310
Pension Paid Out (in million MVR)	-	-	=	471	525	533	539	551
Retirement Pension Scheme								
Contributions (in million MVR)	583	702	743	798	892	937	1,023	1,101
Employers (end year)	1,399	1,431	1,501	1,543	1,762	1,709	1,892	2,055
Employees (end year)	59,002	68,805	69,461	74,849	81,922	79,729	88,716	95,087

 $<sup>1\</sup>_/\ Other\ pension\ includes\ pension\ to\ state\ employees\ with\ 20-40\ years\ of\ service.\ Also\ includes\ various\ benefits\ paid\ by\ state.$ 

# Pension payments made under different schemes by sex, 2018



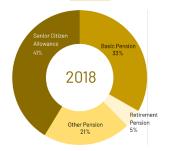
# Percentage shares of pension paid out by scheme, 2018



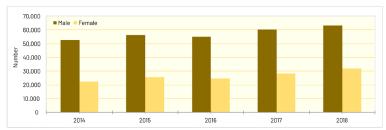
Persons aged **75** and above above account for **42**% of all beneficiaries in pension schemes.



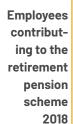
Beneficiaries under different pension schemes by age-groups, end 2018



#### Number of persons contributing to retirement pension scheme by sex, 2014 - 2018



From the year 2014, there is a gradual increase in the people contributing to retirement pension scheme until the year end 2018.





Number of persons contributing to retirement pension scheme by sex and sector, 2018 70,000 60,000 50,000 40,000 30,000 31,733 20,000 19,187 10,000 12,546 Male Female Male Female Male Female Public sector Private sector Total



During the year ended, there are **95,087** employees registered in the retirement pension scheme from **2,055** establishments.

<sup>2</sup>\_/ Senior Citizen Allowance was introduced in February 2014. Those pensioners receiving less than 5,000 mvr is given the balance amount to reach 5,000 mvr under this scheme.

<sup>3</sup>\_/ Data revised

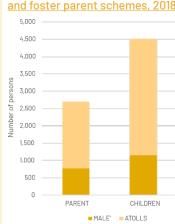
	2011	2012	2013	2014	2015	2016	2017	2018
Universal Health Insurance (Usage)								
No. of persons	103,828	275,175	285,877	302,104	317,545	325,387	330,404	339,997
Government Expenditure (MVR)	212,774,081	782,126,477	744,921,545	1,063,054,680	1,400,609,842	1,675,199,187	1,797,290,685	2,164,672,441
Single Parent Allowance								
No. of persons	7,145	8,545	9,230	7,260	8,279	8,034	7,017	6,951
Government Expenditure (MVR)	44,840,000	62,959,000	66,389,000	70,378,000	62,871,000	58,122,000	55,411,000	51,465,000
Foster Parent Allowance								
No. of persons	55	96	144	241	258	254	251	254
Government Expenditure (MVR)	1,242,500	648,500	1,180,500	1,807,000	2,464,500	2,416,000	2,330,000	2,386,000
Emergency Medical Welfare								
No. of persons	1,002	831	4,288	NA	5,682	6,777	3,693	5,790
Government Expenditure (MVR)	10,465,083	14,510,916	40,484,849	35,665,347	51,002,563	75,254,786	55,406,665	70,179,122
Disability Allowance								
No. of persons	3,560	4,408	4,876	5,601	6,176	6,696	6,869	7,771
Government Expenditure (MVR)	79,300,500	109,680,000	112,764,000	127,918,000	154,048,000	155,797,000	161,688,000	176,688,000
Food Subsidy								
No. of persons	-	-	-	-	-	395	481	483
Government Expenditure (MVR)	-	-	-	-	-	34,800	225,080	229,000

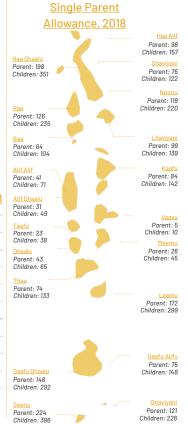
Universal Health Insuarance Scheme named "Aasandha" was introduced in January 2012 and replaced the existing schemes "Madhana" and "Madhana Plus" (covers all Maldivians).



Persons covered under Single/Foster parent Allowance

Persons covered under single and foster parent schemes, 2018









Emergncy Medical



Welfare, 2018

Comapred to the year 2017, emergency welfare expenditure increased by 9.3% in 2018 from MVR 55.4 Million to MVR 70.2 Million.



Comapred to the year 2017, expenditure on disability allowance increased by 1.7%, from MVR 161.7 Million in 2017 to MVR 176.7 Million in 2018.



Gaafu Dhaalu

405 people

316 people

Eligible voters

Number voted

Voter turnout

1 /: revised

#### POLITICAL PARTIES 2011 2012 2013 2014 2015 2016 2017 2018 Number of People Registered under Political 122,671 130,928 135,587 137,800 131,157 101,889 107,089 108,987 Money given by the Government to the 13,049,317 13,236,363 12,825,451 14,078,994 18,379,176 23,216,868 23,007,353 24,248,671 Political Parties (MVR)

#### **ELECTIONS** Presidential Election, Parliamentary Local Council Election, **Local Council** Parliamentary \*Presidential Election, 2013<sup>2</sup> 2008 Election, 2009 2011<sup>1\_/</sup> elections, 20141\_/ election, 2014 Expenditure (MVR) 61,599,485 22,069,177 44,840,130 76,487,271 29,564,148 25,929,972 First Round Second Round First Round Second Round Eligible voters 207,961 209,294 212,559 239,105 239,165 240,652 Number voted 177,802 181,204 167,911 208,504 218,619 189,640 Voter turnout 86% 87% 79% 87% 91% 79%

Expenditure (MVR) 46,220,447 65,829,595

Local Council elections, 2017 Presidential election, 2018

262,135

233.889

89%

Persons aged 18 years <u>and above, who are</u> members of a political party 2018

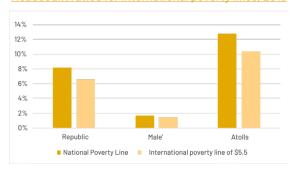
108,987



Total Registered political parties in Maldives, 2018



#### Headcount ratios for international poverty lines, 2016



Poverty & inequality measures (using Consumption Aggregate) 1/			2016	
		Republic	Male'	Atolls
Headcount ratios (population below the defined poverty line) <sup>2</sup> /				
National Poverty Line	Half the median of total expenditure per person per day (MVR 74)	8.2%	1.7%	12.8%
High Poverty Line	Median of total expenditure per person per day (MVR 148)	46.5%	21.3%	64.7%
International poverty line of \$5.5	\$-a-day poverty line for Upper Middle Income Countries (MVR 70)	6.6%	1.5%	10.4%
Poverty Gap ratios (population below the defined poverty line) <sup>3</sup>				
National Poverty Line	Half the median of total expenditure per person per day (MVR 74)	1.6%	0.3%	2.6%
High Poverty Line	Median of total expenditure per person per day (MVR 148)	13.9%	4.3%	20.8%
International poverty line of \$5.5	\$-a-day poverty line for Upper Middle Income Countries (MVR 70)	1.3%	0.2%	2.1%
Inequality Measures 4_/				
Gini Coefficient		0.313	0.284	0.276
Source: Household Income and Expenditure Survey 2016				

1/Consumption aggregate is the measure of welfare adopted to assess population's living standard based on household expenditure. It is derived by aggregating households' expenditures on goods and services that contribute to the welfare of the population and excludes lumpy expenditures such as on weddings, housing constructions, health.

2/ National Poverty Line is set at half the median of total Expenditure in the Consumption Aggregate (which is MVR 74)

2 /: Covers all the 6 rounds including the ones that got cancelled

2/ High Poverty Line is set at median of total Expenditure in the Consumption Aggregate (which is MVR 148)

2/ International Poverty Line takes the value given for Upper Middle-income country of \$5.50 (After adjustment for PPP and inflation gives MVR 70)

2/ Poverty rate or the headcount ratio is the percentage of population living below a given poverty line (the % of poor people)

3/ Poverty Gap Index measures the depth of poverty by determining the gap between the actual state of an individual and the poverty line/how far the poor are from a given poverty line)

4/ Inequality is measured using Gini Coefficient. Gini Coefficient measures the extent to which the distribution of consumption among individuals/households differs from a perfectly equal one. Gini coefficient takes the value between 0 and 1. A value of O represents absolute equality with everybody consuming the same amount. A value of 1 represent inequality where all consumption is concentrated in one person



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