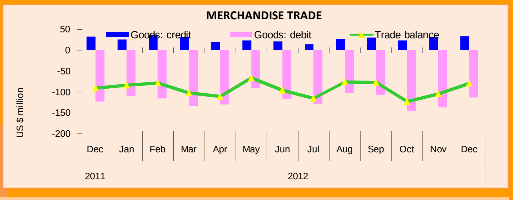
K E Y   E C O N O M I C   I N D I C A T O R S - July 2013

	2012						2013						
Monthly Indicators	**July**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**June**	**July**
8. PUBLIC FINANCE / CASH FLOW (Rf mn)													
8.1 Total revenue and grants *(Excl project lons and grants)*	846.9	1097.7	916.9	839.6	591.4	938.2	1235.0	786.7	1094.0	873.1	745.5	971.6	749.7
8.1.1 Tourism tax	46.1	59.6	69.7	55.5	74.1	67.6	71.1	77.5	80.9	83.4	73.0	66.6	34.9
8.1.2 Import duty	112.1	158.6	114.7	109.1	126.9	144.8	106.2	121.8	121.0	122.6	132.0	112.3	65.9
8.1.3 SOE transfers	17.6	11.4	142.0	158.5	16.2	92.5	8.0	2.5	2.5	7.5	7.8	2.5	5.0
8.1.4 Lease rents from resorts	84.0	7.9	146.1	99.2	2.7	184.4	90.5	10.1	186.4	69.2	5.9	230.8	68.3
8.2 Expenditure	978.69	864.37	1,097.57	876.22	950.43	1,365.62	1,455.98	1,886.42	1,276.81	890.90	1,301.67	1,097.92	1,220.91
8.2.1 Capital Expenditure	159.12	121.36	48.79	54.85	33.86	35.84	740.38	116.08	57.69	93.31	86.05	83.48	58.69
8.2.2 Recurrent expenditure	728.97	121.36	874.05	764.96	821.32	1,090.78	713.66	976.53	1,035.14	763.91	1,137.20	939.24	1,099.99
Salaries / wages	212.65	215.22	214.46	224.49	236.11	253.61	253.65	253.42	260.26	254.22	259.24	257.28	241.59
Allowances to Employees	131.3	133.8	207.8	142.7	143.5	158.1	197.61	187.26	199.72	188.77	194.92	252.56	210.61
Subsidies	47.82	7.04	5.56	45.94	40.58	86.70	31.96	134.63	52.63	27.32	264.01	65.16	201.13
8.3 Deficit / Surplus	-2.1	403.3	76.0	231.0	-215.9	-190.1	-221.0	-1099.7	-182.8	-17.8	-556.1	-126.3	-471.2
8.4 Import duty exemptions (including duty free shops).	na	na	na	na	na	na	na	na	na	na	na	na	na
9. MONEY AND BANKING (Rf mn)													
9.1 Total Liquidity (M2)	19,135.6	19,186.2	18,868.6	19,241.3	19,471.3	20,010.7	21,600.7	22,124.2	22,597.1	22,543.3	22,341.7	22,439.5	22,370.4
9.2 Net foreign assets	3,334.8	3,540.1	3,759.2	4,047.7	4,232.0	5,094.0	6,862.7	7,699.4	8,263.3	8,388.3	8,150.7	7,435.9	7,769.4
9.3 Domestic credit	2,432.1	2,440.3	23,892.5	24,030.1	24,357.6	24,055.0	23,941.4	23,918.4	23,752.0	24,019.9	24,116.6	25,024.7	24,810.5
9.3.1 Credit to private sector	14,793.8	14,831.9	14,799.7	14,906.6	14,899.4	14,625.5	14,888.4	14,842.0	14,951.0	15,179.2	15,170.6	15,284.5	15,325.6
9.3.2 Net claims on Government	7,795.1	7,804.9	7,528.0	7,618.1	7,684.9	7,710.8	7,520.4	7,488.9	7,258.0	7,348.6	7,558.0	8,264.5	8,052.8
9.4 Dollarisation Ratio	48.6	48.9	48.0	48.2	48.7	49.2	52.5	51.4	51.7	51.5	49.5	49.4	48.8
10. EXTERNAL TRADE (Rf mn)													
10.1 Exports (f.o.b.)	182.4	106.7	217.1	303.3	165.4	318.3	236.3	197.0	320.0	215.8	190.5	176.9	145.6
10.1.1 Fresh or Chilled Tuna	103.4	76.1	112.0	98.8	95.4	70.3	101.1	84.0	78.9	69.9	53.9	64.2	65.8
10.1.2 Frozen Tuna	45.3	2.7	64.7	154.5	33.5	191.0	94.6	82.7	188.7	94.1	102.0	59.5	59.6
10.1.3 Canned Fish	14.4	13.3	23.5	26.3	15.3	36.0	13.4	37.1	24.0	16.7	13.7	25.3	5.2
10.1.4 Dried Tuna	10.1	6.7	6.4	8.0	6.3	8.2	14.0	10.1	8.2	10.7	11.2	14.6	8.2
10.1.5 % Chn of Exports	-28.8	-41.5	103.5	39.7	-45.5	92.5	-25.8	-16.6	62.4	-32.5	-11.7	18.7	2.4
10.2 Imports (c.i.f.)	1940.9	2134.8	1707.9	1794.4	2392.2	2271.6	1895.5	2565.5	1989.7	2142.5	2215.5	2133.9	2248.5
10.2.1 Food and beverages	193.0	143.7	151.5	141.0	161.7	161.7	431.1	416.6	448.4	467.4	446.4	459.2	603.2
10.2.2 Fuel and Lubricants	507.5	714.3	474.3	602.9	867.3	649.9	465.2	902.6	618.4	659.4	635.3	537.7	683.2
10.2.3 Consumer Goods	282.0	248.7	254.0	250.0	356.5	375.5	295.9	272.4	284.7	300.0	341.9	372.0	368.3
10.2.4 Industrial supplies	424.4	513.5	377.6	322.2	360.3	450.2	445.1	306.6	335.0	394.8	352.5	440.1	311.9
10.2.5 Machinery equipment	253.5	228.3	211.1	191.8	259.8	260.5	217.3	281.4	239.1	277.5	281.2	253.0	219.7
10.2.6 % Chn of Imports	28.3	10.0	-20.0	5.1	33.3	-5.0	-16.6	35.3	-22.4	7.7	3.4	-3.7	5.4

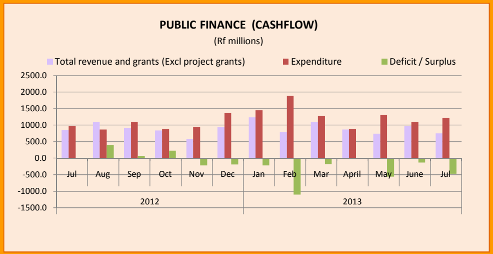


MERCHANDISE TRADE:
EXPORTS: The value of exports declined by 17.7 percent in July 2013 when compared to June 2013. And shows a decline of 20 percent when compared to July 2012. The total value of exports in July 2013 is 145.6 million Rf (fob).
IMPORTS: The value of Imports in July 2013 is increased by 5.4 percent when compared to June 2013. And it shows an increase of 15.8 percent when compared to July 2012. The total of imports in July 2013 is 2248.5 million Rf (cif).
BALANCE OF PAYMENTS: Merchandise exports of January 2013 increased to 33.5 million US$ from 32.0 million in December 2012. The overall trade balance stood at US$ -79.2 million in January 2013.

PUBLIC FINANCE:
Based on monthly cashflow estimates the revenue of July 2013 declined by 22.8 percent when comapred to June 2013 and shows a decline of 11.48 percent when compared to July 2012. The total revenue of July 2013 is (Rf mn) 749.7

The expenditure of July 2013 shows an increase of 11.2 percent when compared to June 2013 and shows an increase of 24.8 percent when compared to July 2012. The total expenditure July 2013 is (Rf mn) 1220.91

The overall deficit of the government stood at Mrf 471.2 million in July 2013



EXTERNAL RESERVES:
Gross international reserves increased by 1.7 percent to 350.1 million US$ in July 2013 from 344.4 million US$ at the end of June 2013.

	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July
11. BALANCE OF PAYMENTS (US$ mn)													
11.1 Goods: credit	13.8	26.5	30.1	23.3	32.0	33.5	na	na	na	na	na	na	na
11.2 Goods: debit	-128.6	-102.4	-106.9	-145.8	-136.3	-112.7	na	na	na	na	na	na	na
11.3 Trade balance	-114.8	-75.9	-76.9	-122.5	-104.2	-79.2	na	na	na	na	na	na	na
12. EXTERNAL RESERVES													
12.1 Gross International reserves (US$ mn)	321.8	310.1	330.7	336.4	356.6	304.6	322.0	346.3	338.2	304.6	355.6	344.4	350.4
12.2 External reserves in months of imports (c.i.f.)	2.5	2.4	2.6	2.6	2.7	2.4	2.5	2.6	2.6	na	na	na	na

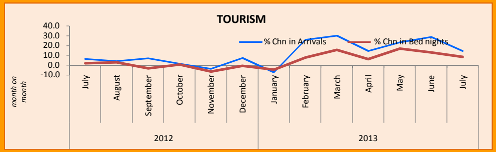
Source: DNP, MMA, MOT, MHRYS, MOFA, MOFT, Maldives Customs Service

K E Y   E C O N O M I C   I N D I C A T O R S

July 2013

Monthly Issue

	2012 (*Rev 2013*)						2013						
Monthly Indicators	**July**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**June**	**July**
1. GDP (at 2003 constat prices)													
1.1 GDP Rf mn.	20,530	20,530	20,530	20,530	20,530	20,530	22,075	22,075	22,075	22,075	22,075	22,075	22,075
1.2 GDP per capita US $	3,819	3,819	3,819	3,819	3,819	3,819	3,969	3,969	3,969	3,969	3,969	3,969	3,969
1.3 GDP growth (%)	0.9	0.9	0.9	0.9	0.9	0.9	4.3	4.3	4.3	4.3	4.3	4.3	4.3
2. TOURISM													
2.1 Tourist arrivals ('000s)	77.0	79.8	76.8	92.4	82.3	91.7	88.9	104.7	99.5	90.6	79.4	76.5	88.0
2.1.1 % Chn in Arrivals (month on month)	6.2	3.9	6.8	1.4	-3.7	7.1	-7.5	25.7	30.1	14.3	23.1	28.8	14.3
2.2 Tourist bed nights ('000s)	486.7	534.6	463.1	599.3	545.1	578.1	627.4	645.5	671.3	593.0	543.0	428.1	527.4
2.2.2 % Chn in Bed nights (month on month)	1.7	2.9	-3.4	0.6	-6.6	-0.9	-4.8	7.7	15.4	5.9	16.7	12.9	8.4
2.3 Bed capacity ('000s)	25.0	25.4	25.6	25.2	25.6	25.6	25.8	25.8	26.0	26.4	26.3	25.8	25.9
2.4 Capacity utilization rate (%)	62.9	68.0	60.3	76.7	70.9	72.9	78.4	89.4	83.1	74.8	66.6	55.3	65.7



TOURISM PERFORMANCE: June 2013

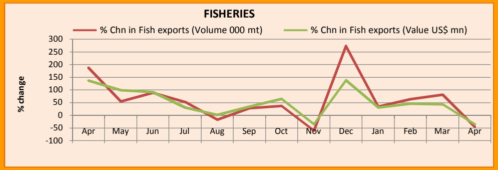
Arrivals: Tourist arrivals in July 2013 is increased by 15.0 percent when compared to June 2013 and showed an increase of 14.3 percent when compared to July 2012.

Bednights:
Bednights in July 2013 showed an increase of 23.2 percent when compared to June 2013 and an increase of 8.4 percent when compared to July 2012.

	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July
3. FISHERIES													
3.1 Landings('000 MTs)	8.6	7.6	8.9	10.7	13.7	14.3	na	na	na	na	na	na	na
3.1.1 % Chn in Fish landings	na	na	na	na	na	na	na	na	na	na	na	na	na
3.2 Tuna purchases ('000 MTs)	2.9	2.7	3.8	5.5	na	na	5.5	4.5	5.3	4.8	3.6	na	na
3.2.1 % Chn in Fish purchases	-11.45	-7.85	42.10	44.66	na	na	na	na	na	na	na	na	na
3.5 Fish Exports (US$ mn.)	11.90	6.60	14.00	19.20	10.20	20.20	14.90	14.20	20.2	13.0	na	na	na
3.6 Fish Exports ('000 MTs)	3.20	0.90	3.20	4.90	2.30	7.10	4.30	3.60	6.5	3.5	na	na	na

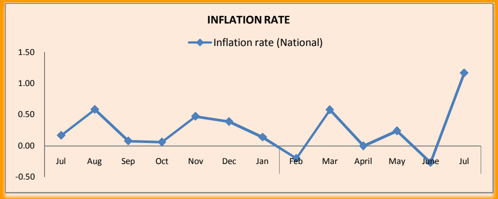
FISHERIES
Fish Purchases: Fish purchases in May 2013 declined by 24 percent when comapred to April 2013 and shows a decline of 37.8 percent when compared to May 2012 .

Fish Exports: The quantity of fish exports in April 2013 is declined by 46.2 percent when comapred to March 2013 and shows a decline of 14.6 percent when comapred to April 2012. And the earnings from fish exports is decreased by 35.6 percent when comapred to March 2013 and shows an decline of 9.7 percent when compared to April 2012. The total quantity of Fish exports in March 2013 is 3.5 ('000 MT) and total earnings in April 2013 is 13.0 (US$mn)



	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July
4. CONSUMER PRICE INDEX (CPI)													
4.1 CPI (Male')	100.17	100.75	100.83	100.89	101.37	102.05	102.20	101.93	102.51	102.52	102.34	102.44	103.74
4.2 Inflation rate (Male')	0.17	0.58	0.08	0.06	0.47	0.39	0.14	-0.20	0.58	0.00	0.24	-0.27	1.26
4.3 CPI (Atoll)	100.31	101.01	100.98	101.01	101.03	101.74	101.50	101.35	101.79	102.01	102.76	101.74	102.84
4.4 Inflation rate (Atoll)	0.31	0.70	-0.03	0.03	0.02	0.16	0.10	-0.27	0.44	0.21	-0.03	-0.31	1.08
4.5 CPI (National)	100.24	100.89	100.91	100.96	101.30	101.70	101.82	101.62	102.13	102.24	101.98	102.07	103.26
4.6 Inflation Rate (National)	0.24	0.65	0.02	0.04	0.34	0.39	0.12	-0.15	0.50	0.12	0.10	-0.23	1.17

**Rebased June 2012*



INFLATION:

Inflation rate of Male' for July 2013 increased at 1.26 percent.

Inflation rate of Atolls forJuly 2013 increased at 1.08 percent and the National Inflation rate of July 2013 increased at 1.17 percent.

	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July
5. SELECTED PRICES *(end of period)*													
5.1 Petrol - Rf / ltr	16.21	16.21	16.68	16.68	16.42	16.42	16.42	16.42	16.80	16.37	16.37	16.37	16.37
5.2 Diesel - Rf / ltr	15.96	15.96	16.45	16.45	16.23	16.23	16.23	16.23	16.49	16.08	16.08	16.08	16.08
7. POPULATION AND EMPLOYMENT													
7.1 Expatriate labour force *(end of period)*	na	na	na	na	na	na	na	na	na	na	na	na	na
7.2 Population *(Projected Mid year)*	330,652	330,652	330,652	330,652	330,652	330,652	336,224	336,224	336,224	336,224	336,224	336,224	336,224

Statistics Division

Department of National Planning

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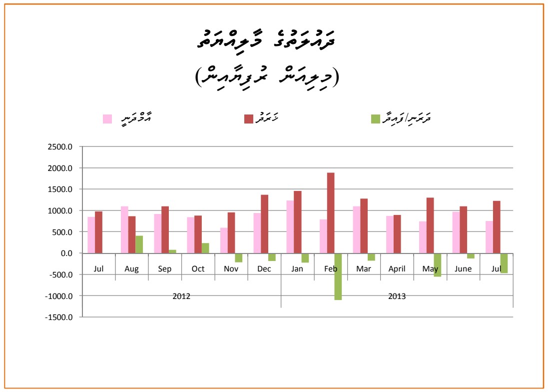
ޖުލައި 2013



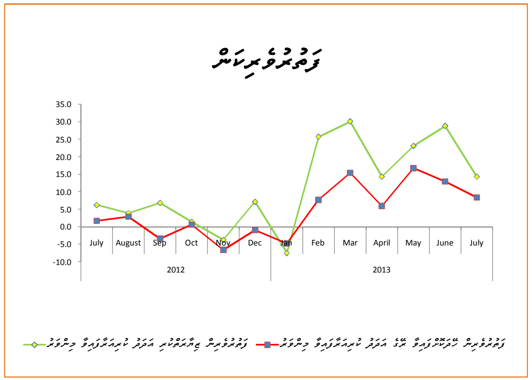
ދައުލަތުގެ މާލިއްޔަތު

ދައުލަތުގެ ބަޖެޓުގެ ކޭޝްފްލޯ އަންދާޒާތަކުން ބަލާއިރު 2013 ވަނައަހަރު ޖުލައިމަހުން ސަރުކާރުގެ އާމްދަނީ 2013 ވަނަ އަހަރުގެ ޖޫންމަހާ އަޅާބަލާއިރު 22.8 އިން ސައްތަ ވަރު ދަށަށްގޮސްފައެވެ. އަދި 2012 ވަނަ އަހަރުގެ ޖުލައިމަހާ އަޅާބަލާއިރު 11.48 އިން ސައްތަ ދަށަށްގޮސްފައިވާކަން ފާހަގަ ކުރެވެއެވެ. 2013 ވަނަ ޖުލައިމަހުގެ ދައުލަތުގެ ޖުމްލަ އާމްދަނީއަކީ 749.7 މިލިއަން ރުފިޔާއެވެ.

2013 ވަނަ އަހަރުގެ ޖުލައިމަހުގެ ދައުލަތުގެ ޚަރަދު 2013 ވަނަ އަހަރުގެ ޖޫންމަހާ އަޅާބަލާއިރު ވަރު 11.2 އިން ސައްތަ ވަރު އިތުރުވެފައެވެ. އަދި 2012ވަނަ އަހަރުގެ ޖުލައިމަހުގެ ޚަރަދާއަޅާބަލާއިރު 24.8 އިން ސައްތަ އިތުރުވެފައިވާކަމަށްވެސް ފާހަގަ ކުރެވެއެވެ. 2013 ވަނަ އަހަރުގެ ޖުލައިމަހުގެ ޖުމްލަ ޚަރަދަކީ 1220.91 މިލިއަން ރުފިޔާއެވެ. 2013 ވަނަ އަހަރު ޖުލައިމަހުގެ ސަރުކާރުގެ ޑެފިސިޓަކީ 471.2 މިލިއަން ރުފިޔާއެވެ.

ފަތުރުވެރިކަން

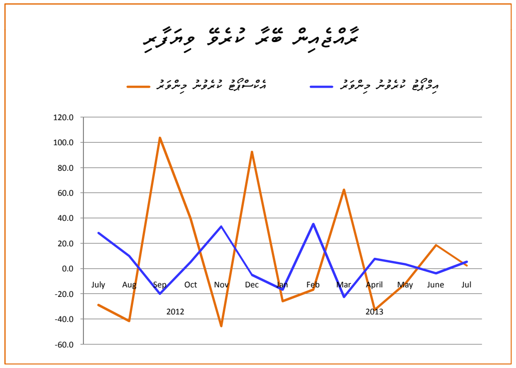
2013ވަނަ އަހަރުގެ ޖުލައިމަހު ރާއްޖެއަށް ޒިޔާރަތްކުރި ފަތުރުވެރިންގެ އަދަދު 2013 ވަނަ އަހަރުގެ ޖޫންމަހާ އަޅާބަލާއިރު 15 އިން ސައްތަވަރު އިތުރުވެފައެވެ. އަދި 2012 ވަނަ އަހަރުގެ ޖުލައިމަހާ އަޅާ ބަލާއިރު 14.3 އިން ސައްތަ އިތުރުވެފައިވާކަން ފާހަގަކުރެވެއެވެ. 2013 ވަނައަހަރުގެ ޖުލައިމަހު ފަތުރުވެރިން ރާއްޖޭގައި ހޭދަކުރި ރޭތަކުގެ އަދަދު 2013 ވަނަ އަހަރުގެ ޖޫންމަހާ އަޅާބަލާއިރު 23.2 އިން ސައްތަވަރު އިތުރުވެފައެވެ. އަދި މި އަދަދު 2012 ވަނަ އަހަރުގެ ޖުލައިމަހާ އަޅާބަލާއިރު 8.4 އިން ސައްތަ އިތުރުވެފައިވާކަމަށްވެސް ފާހަގަ ކުރެވެއެވެ.

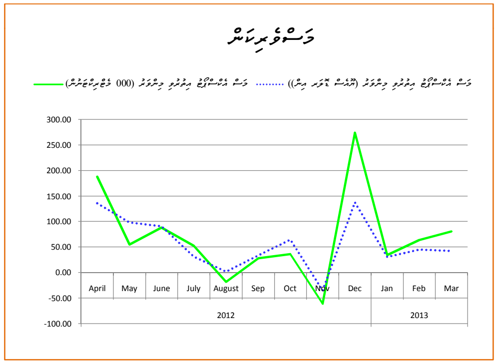


ރާއްޖެއިން ބޭރާއި ކުރާ ވިޔަފާރި

2013 ވަނަ އަހަރު ޖުލައިމަހުގެ މުދާބޭރުކުރުމުގެން ލިބުނު އާމްދަނީ ޖޫންމަހާ އަޅާބަލާއިރު ވަރު 17.7 އިން ސައްތަ ދަށްވެފައެވެ. އަދި 2012 ވަނަ އަހަރުގެ ޖުލައިމަހާ އަޅާބަލާއިރު 20 އިން ސައްތަ ދަށަށްގޮސްފައިވާކަމަށް ފާހަގަ ކުރެވެއެވެ. 2013 ޖުލައިމަހު މުދާ ބޭރުކުރުމުގެން ލިބުނު އާމްދަނީއަކީ 145.7 މިލިއަން ރުފިޔާއެވެ.

2013 ވަނަ އަހަރު ޖުލައިމަހު ރާއްޖެއަށް މުދާ އެތެރެކުރުމުގައިވާ މިންވަރު 2013ވަނަ އަހަރުގެ ޖޫންމަހާ އަޅާބަލާއިރު 5.4 އިން ސައްތަވަރު އިތުރުވެފައެވެ. އަދި 2012 ވަނަ އަހަރުގެ ޖުލައިމަހާ އަޅާބަލާއިރު 15.8 އިން ސައްތަވަރު އިތުރުވެފައެވެ. 2013 ވަނަ އަހަރުގެ ޖުލައިމަހު ރާއްޖެއަށް މުދާ އެތެރެކުރެވުނު ޖުމްލަ އަގު 2248.5 މިލިއަން ރުފިޔާއެވެ.

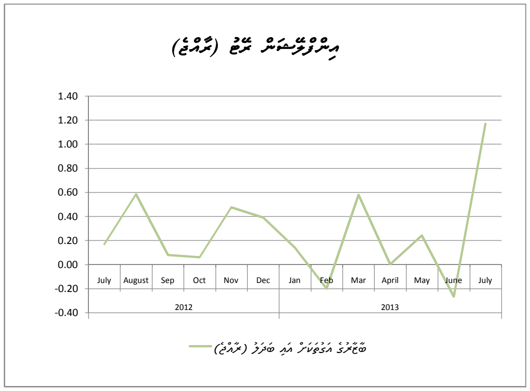




މަސްވެރިކަން

2013 ވަނަ އަހަރުގެ ޖުލައިމަހު މަސްގަނެފައިވާ އަދަދު، ޖޫން 2013އާއި އަޅާބަލާއިރު ވަރު 24 އިންސައްތަ ދަށަށްގޮސްފައެވެ. އަދި މިއަދަދު 2012 ވަނައަހަރުގެ ޖުލައިމާ އަޅާބަލާއިރު 37.8 އިން ސައްތަ ދަށަށްގޮސްފައިވާކަމަށް ފާހަގަ ކުރެވެއެވެ.

2013 ވަނަ އަހަރު އެކްސްޕޯޓްކުރެވިފައިވާ މަހުގެ އަދަދަކީ 3.5 ހާސް ޓަނެވެ. މިއީ 2013ވަނަ އަހަރުގެ ޖޫންމަހާ އަޅާބަލާއިރު 46.2 އިންސައްތަ ދަށް އަދަދެކެވެ. ޖުލައިމަހުގެ މަސް ބޭރުކުރުމުގެން ލިބުނު އާމްދަނީ އަކީ 13.0 މިލިއަން ޑޮލަރެވެ. މިއީ ޖޫން 2013 އާ އަޅާބަލާއިރު 35.6 އިން ސައްތަ ދަށް އަދަދެކެވެ.

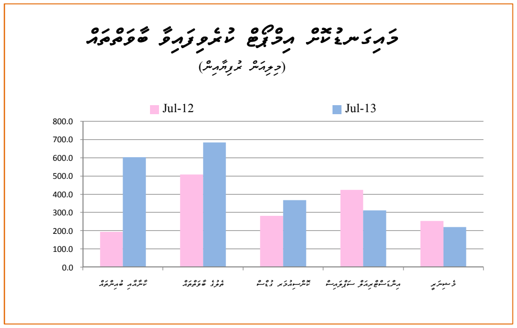


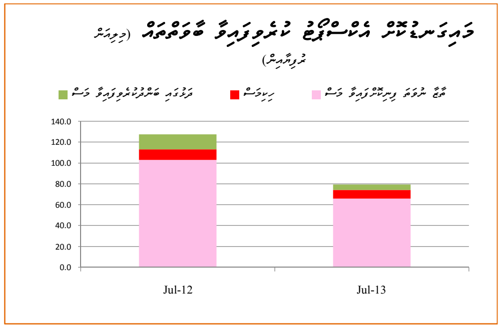
ސީ.ޕީ.އައި

2013 ވަނަ އަހަރު ޖުލައިމަހުގެ މާލޭގެ އިންފްލޭޝަންރޭޓް 1.26 ޕަސެންޓްއެވެ. އަދި

2013 ވަނަ އަހަރު ޖުލައިމަހުގެ އަތޮޅުތަކުގެ އިންފްލޭޝަން 1.08 ޕަސެންޓަށް

އިތުރުވެފައިވާއިރު ރާއްޖޭގެ އިންފްލޭޝަން ވަނީ 1.17 ޕަސެންޓް ގައެވެ.





ސްޓެޓިސްޓިކްސް ޑިވިޝަން

ޑިޕާޓްމަންޓް އޮފް ނޭޝަނަލް ޕްލޭނިންގ